

Per House Bill 1378 (84R), all political subdivisions must annually report specific information on their debt obligations. This form is designed to capture that information. Political subdivisions may either complete this form and electronically submit it to the Comptroller or may post the required information in this form on their web sites. Note that blue areas of this workbook signify required information, while yellow areas indicate optional information. Consult Tab 6 of this workbook for instructions and definitions. Save this form as "Annual Local Debt Report\_Name of Political Subdivision\_2016".

| Information related to the Political Subdivision |  |   |  |                |           |         |          |  |                |      |        |          |   |  |  | Contact information for the person submitting this report |       |       |       |  |
|--|--|---|--|----------------|-----------|---------|----------|--|----------------|------|--------|----------|---|--|--|---|-------|-------|-------|--|
| Political subdivision name                       | Political subdivision type (click on response cell to see drop-down menu); | If you answered "other" to #2, specify here | Political subdivision physical address |                |           |         |          | Political subdivision mailing address (if different from physical address) |                |      |        |          | Political subdivision main telephone number | Political subdivision main email address | Most recently completed fiscal year (mm/dd/yyyy-mm/dd/yyyy) for which data will be reported in this form | Name  | Title | Email | Phone |  |
|  |  |   | Address line 1                         | Address line 2 | City      | County  | Zip code | Address line 1   | Address line 2 | City | County | Zip code |   |  |  |   |       |       |       |  |
| Mansfield  | City   |   | 1200 E Broad Street                    |                | Mansfield | Tarrant | 76063    |  |                |      |        |          | 817-276-4200                                |  |  | 9/30/16   |       |       |       |  |

NOTE: Please review information submitted carefully. All submissions will be posted as-is and will not be subject to editing, analysis or manipulation by Comptroller staff.

Please complete each of the blue fields for all debt obligations in aggregate (or total) as of the last day of the political subdivision's most recently completed fiscal year. All responses except for those in columns J and K should be in U.S. Dollars.

| Total Tax-Supported and Revenue Debt      |   |  | Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations) |  |   | Per Capita Total Debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)   |  |   |   |  |
|---|---|--|---|--|---|--|--|---|---|--|
| <u>Total authorized debt obligations:</u> | <u>Total principal of all outstanding debt obligations:</u> | <u>Combined principal and interest required to pay all outstanding debt obligations on time and in full:</u> | <u>Total authorized debt obligations secured by ad valorem taxation:</u>                          | <u>Total principal of all outstanding debt obligations secured by ad valorem taxation:</u> | <u>Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:</u> | <u>Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount (required for municipalities, counties, and school districts only):</u> | <u>Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount (required for municipalities, counties, and school districts only):</u> | <u>Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount (required for municipalities, counties, and school districts only):</u> | <u>Population total used to calculate per capita figures:</u> | <u>Source and year of data used to calculate per capita figures:</u> |
| \$160,850,000.00                          | \$114,790,000.00  | \$153,675,364.84   | \$160,850,000.00  | \$114,790,000.00   | \$153,675,364.84  | \$2,378.45   | \$1,697.37   | \$2,272.36  | 67,628  | City of Mansfield<br>Planning Department<br>FY2016                   |

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se fill in each column for EACH outstanding debt obligation as of the last day of the political subdivision's most recently completed fiscal year. NOTE: Please review the information submitted carefully. All submissions be posted as-is and will not be subject to editing, analysis or manipulation by Comptroller staff.

OPTION

| outstanding debt obligation                                   | If debt is conduit or component debt, enter related entity name here: | principal issued | principal outstanding | combined principal and interest required to pay each outstanding debt obligation on time and in full | final maturity date        | secured in any way by ad valorem taxes (Y/N) | total proceeds received | proceeds spent  | proceeds unspent | official stated purpose for which the debt obligation was authorized | current credit rating (enter any that apply)                         |     |       |                              |                                     | explanation of repayment source |               |
|---|---|------------------|-----------------------|--|----------------------------|--|-------------------------|-----------------|------------------|--|--|-----|-------|------------------------------|-------------------------------------|---------------------------------|---------------|
|   |   |                  |                       |  |                            |  |                         |                 |                  |  | Moody's  | S&P | Fitch | other rating (if applicable) | Other Rating Source (if applicable) |                                 | unrated (Y/N) |
| Combination Tax & Revenue CO, Series 2007A                    |   | \$1,255,000.00   | \$55,000.00           | \$56,100.00  | Wednesday, February 15, 17 | Yes  | \$1,192,803.57          | \$1,192,803.57  | \$ -             | -  | Constructing/Equipping fire stations and providing Equipment         | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| General Obligation Taxable Bonds, Series 2007A                |   | \$5,100,000.00   | \$215,000.00          | \$221,337.13   | Wednesday, February 15, 17 | Yes  | \$4,955,538.19          | \$4,955,538.19  | \$ -             | -  | Designing/Constructing/Equipping aquatic center                      | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| General Obligation Bonds, Series 2007B                        |   | \$5,300,000.00   | \$245,000.00          | \$249,900.00   | Wednesday, February 15, 17 | Yes  | \$5,212,978.95          | \$5,212,978.95  | \$ -             | -  | Streets & Street Improvements  | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| Combination Tax & Revenue CO, Series 2007B                    |   | \$790,000.00     | \$35,000.00           | \$36,128.75  | Wednesday, February 15, 17 | Yes  | \$765,000.00            | \$754,517.77    | \$ 10,482.23     | -  | Law Enforcement Center Improvements                                  | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| Combination Tax & Revenue CO, Series 2008                     |   | \$12,330,000.00  | \$1,095,000.00        | \$1,150,375.00   | Thursday, February 15, 18  | Yes  | \$12,200,000.00         | \$12,200,000.00 | \$ -             | -  | Streets, Street Improvements & Public Safety Equipment               | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| General Obligation Bonds, Series 2008                         |   | \$3,105,000.00   | \$265,000.00          | \$278,375.00   | Thursday, February 15, 18  | Yes  | \$3,042,106.25          | \$3,042,106.25  | \$ -             | -  | Streets & Street Improvements  | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| General Obligation Refunding Bonds, Series 2009               |   | \$10,400,000.00  | \$5,275,000.00        | \$5,840,018.75   | Tuesday, February 15, 22   | Yes  | \$10,385,194.34         | \$10,385,194.34 | \$ -             | -  | Refund a portion of the City's outstanding debt                      | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| Combination Tax & Revenue CO, Series 2011                     |   | \$3,090,000.00   | \$2,515,000.00        | \$3,472,084.48   | Saturday, February 15, 31  | Yes  | \$3,000,000.00          | \$3,000,000.00  | \$ -             | -  | Streets & Street Improvements  | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| General Obligation Refunding Bonds, Series 2011               |   | \$9,730,000.00   | \$4,700,000.00        | \$5,141,815.67   | Tuesday, February 15, 22   | Yes  | \$9,748,962.45          | \$9,748,962.45  | \$ -             | -  | Refund a portion of the City's outstanding debt                      | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| Combination Tax & Revenue CO, Series 2012A                    |   | \$3,075,000.00   | \$2,640,000.00        | \$3,714,940.80   | Sunday, February 15, 32    | Yes  | \$3,000,000.00          | \$2,985,933.74  | \$ 14,066.26     | -  | Designing/Constructing/Equipping water park facilities               | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| Combination Tax & Revenue CO, Series 2012                     |   | \$3,415,000.00   | \$2,895,000.00        | \$3,794,336.25   | Sunday, February 15, 32    | Yes  | \$3,400,000.00          | \$2,390,130.85  | \$ 1,009,869.15  | -  | Streets & Street Improvements  | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| General Obligation Refunding Bonds, Series 2012               |   | \$5,855,000.00   | \$5,575,000.00        | \$6,539,954.44   | Saturday, February 15, 25  | Yes  | \$5,898,815.00          | \$5,898,815.00  | \$ -             | -  | Refund a portion of the City's outstanding debt                      | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| General Obligation Refunding Bonds Tax Exempt, Series 2013    |   | \$4,200,000.00   | \$3,350,000.00        | \$4,032,687.50   | Saturday, February 15, 25  | Yes  | \$4,604,623.97          | \$4,604,623.97  | \$ -             | -  | Refund a portion of the City's outstanding debt                      | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| Combination Tax & Revenue CO, Series 2013                     |   | \$5,335,000.00   | \$4,720,000.00        | \$6,227,512.50   | Tuesday, February 15, 33   | Yes  | \$5,600,000.00          | \$5,600,000.00  | \$ -             | -  | Streets, Equipment, & Building Improvements                          | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| General Obligation Refunding Bonds Taxable, Series 2013       |   | \$2,880,000.00   | \$2,190,000.00        | \$2,424,775.00   | Wednesday, February 15, 23 | Yes  | \$2,991,966.02          | \$2,991,966.02  | \$ -             | -  | Refund a portion of the City's outstanding debt                      | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| General Obligation Refunding Bonds, Series 2014               |   | \$6,710,000.00   | \$2,735,000.00        | \$2,803,625.00   | Friday, February 15, 19    | Yes  | \$6,763,543.75          | \$6,763,543.75  | \$ -             | -  | Refund a portion of the City's outstanding debt                      | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| Combination Tax & Revenue CO, Series 2014                     |   | \$16,500,000.00  | \$15,870,000.00       | \$22,305,068.79  | Wednesday, February 15, 34 | Yes  | \$16,128,000.00         | \$14,762,062.88 | \$ 1,365,937.12  | -  | Streets, Equipment, & Building Improvements                          | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| Combination Tax & Revenue CO, Series 2014A                    |   | \$1,255,000.00   | \$1,205,000.00        | \$1,681,722.03   | Wednesday, February 15, 34 | Yes  | \$1,255,000.00          | \$1,255,000.00  | \$ -             | -  | Streets & Equipment  | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| General Obligation Refunding Bonds, Series 2015               |   | \$11,700,000.00  | \$10,965,000.00       | \$13,612,450.00  | Monday, February 15, 27    | Yes  | \$13,648,384.28         | \$13,648,384.28 | \$ -             | -  | Refund a portion of the City's outstanding debt                      | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| Combination Tax & Revenue CO, Series 2015                     |   | \$15,870,000.00  | \$15,290,000.00       | \$22,907,625.00  | Wednesday, February 15, 34 | Yes  | \$17,850,000.00         | \$14,349,505.69 | \$ 3,500,494.31  | -  | Streets, Equipment, & Improvements                                   | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| General Obligation Refunding & Improvement Bonds, Series 2016 |   | \$14,885,000.00  | \$14,885,000.00       | \$20,523,603.75  | Friday, February 15, 36    | Yes  | \$17,555,218.02         | \$16,020,218.02 | \$ 1,535,000.00  | -  | Refund portion of the City's outstanding debt & Library Improvements | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| Combination Tax & Revenue CO, Series 2016                     |   | \$13,705,000.00  | \$13,705,000.00       | \$21,369,825.00  | Friday, February 15, 36    | Yes  | \$15,570,000.00         | \$9,217,089.67  | \$ 6,352,910.33  | -  | Streets & Street Improvements  | Aa2 | AA+   | AA+                          |                                     |                                 |               |
| General Obligation Refunding Bonds Taxable, Series 2016       |   | \$4,365,000.00   | \$4,365,000.00        | \$5,291,104.00   | Tuesday, February 15, 28   | Yes  | \$4,466,386.38          | \$4,466,386.38  | \$ -             | -  | Refund a portion of the City's outstanding debt                      | Aa2 | AA+   | AA+                          |                                     |                                 |               |

\$160,850,000.00     \$114,790,000.00     \$153,675,364.84

| OPTIONAL REPORTING  |  |          |   |
|---|--|----------|---|
| Please complete each of the yellow fields for all debt obligations in aggregate (or total) as of the last day of the political subdivision's most recently completed fiscal year. |  |          |   |
| Item #  | Optional Item  | Response | Instructions  |
| For political subdivisions other than school districts, municipalities and counties   |  |          |   |
| 1   | Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount for political subdivisions other than municipalities, school districts and counties.   |          | Sum all authorized debt obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt in this calculation. Divide this sum by the population of the political subdivision for the corresponding year of debt obligation data.  |
| 2   | Population total used to calculate per capita figure in #1:  |          | The denominator used to calculate per capita figure requested in #1. This is a population total for your entity.  |
| 3   | Source and year of population estimate used to calculate per capita figure in #1:  |          | The source of population data comprising the denominator of per capita figure in #1.  |
| 4   | Total principal on outstanding debt obligations secured by ad valorem taxation expressed as a per capita amount:   |          | Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Ensure that the population data matches time frame of the fiscal year for which you are reporting.   |
| 5   | Population total used to calculate per capita figure in #4:  |          | The denominator used to calculate per capita figure requested in #4. This is a population total for your entity.  |
| 6   | Source and year of population estimate used to calculate per capita figure in #4:  |          | The source of population data comprising the denominator of per capita figure in #4.  |
| 7   | Total combined principal and interest required to pay all outstanding ad valorem-secured debt obligations on time and in full, expressed as a per capita amount:   |          | Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Add to this the cost of debt service for these debt obligations. Divide this total by the population of the political subdivision. Ensure that the population data matches time frame of the fiscal year for which you are reporting.      |
| 8   | Population total used to calculate per capita figure in #7:  |          | The denominator used to calculate per capita figure requested in #7. This is a population total for your entity.  |
| 9   | Source and year of population estimate used to calculate per capita figure in #7:  |          | The source of population data comprising the denominator of per capita figure in #7.  |
| For all political subdivisions  |  |          |   |
| 10  | Total authorized and outstanding debt obligations secured by ad valorem taxation, expressed as a per capita amount, projected as of the last day of the maximum term of the most recent debt obligation:   |          | Sum any and all authorized debt obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Divide this by the projected population of the political subdivision as of the entity's last day of the maximum term of the most recently issued debt obligation.   |
| 11  | Population projection total used to calculate per capita figure in #10:  |          | The denominator used to calculate per capita figure requested in #10. This is a population projection total for your entity.  |
| 12  | Source and year of population projection used to calculate per capita figure in #10:   |          | The source of population projection comprising the denominator of per capita figure in #10.   |
| 13  | Date of last day of maximum term of most recently issued debt obligation in #10(MM/DD/YYYY):   |          | The bill asks for the "most recent debt obligation" which is interpreted to mean the most recently issued debt obligation issued by the political subdivision.  |
| 14  | Total principal on outstanding debt obligations secured by ad valorem taxation expressed as a per capita amount, projected as of the last day of the maximum term of the most recently issued debt obligation:   |          | Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Divide by the projected population total for the political subdivision corresponding to the last day of the maximum term of the most recently issued debt obligation.  |
| 15  | Population projection total used to calculate per capita figure in #14:  |          | The denominator used to calculate per capita figure requested in #14. This is a population projection total for your entity.  |
| 16  | Source and year of population projection used to calculate per capita figure in #14:   |          | The source of the population projection comprising the denominator of per capita figure in #14.   |
| 17  | Date of last day of maximum term of most recently issued debt obligation in #14(MM/DD/YYYY):   |          | The bill asks for the "most recent debt obligation" which is interpreted to mean the most recently issued debt obligation issued by the political subdivision.  |
| 18  | Total combined principal and interest required to pay all outstanding ad valorem-secured debt obligations on time and in full, expressed as a per capita amount, projected as of the last day of the maximum term of the most recently issued debt obligation: |          | Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Add to this the cost of debt service for these debt obligations. Divide this total by the projected population of the political subdivision corresponding to the last day of the maximum term of the most recently issued debt obligation. |
| 19  | Population total used to calculate per capita figure in #18:   |          | The denominator used to calculate per capita figure requested in #18. This is a population projection total for your entity.  |
| 20  | Source and year of population estimate used to calculate projected per capita figure in #18:   |          | The source of the population projection comprising the denominator of per capita figure in #18.   |
| 21  | Date of last day of maximum term of most recently issued debt obligation in #18(MM/DD/YYYY):   |          | The bill asks for the "most recent debt obligation" which is interpreted to mean the most recently issued debt obligation issued by the political subdivision.  |

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| Item #/Column                             | Terms   | Definitions   | Directions   | References, Local Government Code   |
|---|---|---|--|-------------------------------------|
| <b>Tab 1: Contact Information</b>         |   |   |  |                                     |
| 1   | political subdivision name  | Political subdivisions are counties, municipalities, school districts, junior college districts, other special districts, or other subdivisions of state government (Local Government Code, section 140.008 (a) (2)).   | Enter the legal name of your political subdivision.  | 140.008(2)                          |
| 2   | political subdivision type  | Political subdivisions are counties, municipalities, school districts, junior college districts, other special districts, or other subdivisions of state government (Local Government Code, section 140.008 (a) (2)).   | Click on the item 2 cell to access the drop down menu. Select the appropriate type of political entity from the list. If you select "other", you must fill in the blank to the right to specify the type.  | 140.008(2)                          |
| <b>Tab 2: Summary of Debt Obligations</b> |   |   |  |                                     |
| 1   | Total authorized debt obligations   | 1. Debt obligations are defined in the bill as issued public securities which are instruments, including bonds, certificates, notes, or other types of obligations authorized to be issued by an issuer under a statute, a municipal home-rule charter, or the constitution of this state (Government Code section 1201.002 (2)).<br>2. Issuance is the process of authorizing, selling and delivering public debt.<br>3. Public security authorization means a resolution, order, or ordinance that is approved or adopted, or any other action taken in a proceeding, by the governing body of an issuer in authorizing the issuance of a public security (Government | Sum any and all authorized debt obligations. This includes voter-approved and non-voter approved debt obligations.   | 140.008(b)(1)(A)                    |
| 2   | Total principal of all outstanding debt obligations   | Total amount borrowed (par) of all obligations that have yet to be repaid   | Sum the total amount borrowed of all debt obligations that have yet to be repaid.  | 140.008(b)(1)(B)                    |
| 3   | Combined principal and interest required to pay all outstanding debt obligations on time and in full  | Total amount borrowed (par) that has yet to be repaid plus the cost of interest   | Sum the amount borrowed that has yet to be repaid and the cost of interest; total debt service.  | 140.008(b)(1)(D)                    |
| 4   | Total authorized debt obligations secured by ad valorem taxation  | Total debt obligations secured by a pledge of property taxes  | Sum any and all authorized debt obligations secured in any way by ad valorem taxation. Include combination tax and revenue debt obligations in this total.   | 140.008(b)(1)(F) & 140.008(b)(1)(A) |
| 5   | Total principal of all outstanding debt obligations secured by ad valorem taxation  | Total amount borrowed (par) of obligations secured by a pledge of property taxes that have yet to be repaid   | Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total.   | 140.008(b)(1)(F) & 140.008(b)(1)(B) |
| 6   | Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full   | Total amount borrowed (par) of all property tax-secured obligations plus the cost of interest   | Sum the amount borrowed for obligations secured in any way by ad valorem taxation plus debt service costs. Include combination tax and revenue debt obligations in this total.   | 140.008(b)(1)(F) & 140.008(b)(1)(D) |
| 7   | Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount (required for a municipality, county, and school districts only)  | Total authorized debt obligations secured by a pledge of property taxes divided by the population of the political subdivision (only school districts, municipalities and counties are required to provide a response to this question).  | Sum any and all authorized debt obligations secured in any way by ad valorem taxation that have yet to be repaid and divide this by the population of the political subdivision. Include combination tax and revenue debt obligations in this total. Ensure that the population data matches time frame of fiscal year for which you are reporting.  | 140.008(b)(1)(F) & 140.008(b)(1)(A) |
| 8   | Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount (required for municipalities, counties, and school districts only)  | Total amount borrowed (par) secured by a pledge of property taxes divided by the population of the political subdivision (only school districts, municipalities and counties are required to provide a response to this question).  | Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Divide this figure by the population total for the political subdivision. Ensure that the population data matches time frame of the fiscal year for which you are reporting.  | 140.008(b)(1)(F) & 140.008(b)(1)(B) |
| 9   | Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount (required for municipalities, counties, and school districts only) | Total debt obligations secured by a pledge of property taxes plus the cost of debt service on these obligations divided by the population of the political subdivision (only school districts, municipalities and counties are required to provide a response to this question).  | Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Add to this the cost of debt service for these debt obligations. Divide this total by the population of the political subdivision. Ensure that the population data matches time frame of the fiscal year for which you are reporting. | 140.008(b)(1)(F) & 140.008(b)(1)(D) |
| 10  | Population total used to calculate per capita figures   | The denominator used to calculate per capita figures requested in #s 7-9 on the Summary of Debt Obligations tab. This is a population total for your entity.  | Make sure that the year of the population figures you are using match the fiscal year you are reporting on.  | 140.008(b)(1)(F)                    |
| 11  | Source and Year of population figure used to calculate per capita figures   | The source of population data comprising the denominator of per capita figures in #s 7-9 in Summary of Debt Obligations tab.  | Include the data source, year and any other pertinent information on the data. For example, if you are using the American Community Survey data, specify the table number. Note that school district population data is available from the U.S. Census Bureau's Poverty Estimates for School Districts which is part of their Small Area Income and Poverty Program (SAIPE)  | 140.008(b)(1)(F)                    |
| <b>Tab 3: Individual Debt Obligations</b> |   |   |  |                                     |
| column B                                  | outstanding debt obligation   | an issued public security that has yet to be repaid.  | Enter the name of the individual debt obligation or bond series.   | 140.008(b)(1)(C)                    |
| column C                                  | If debt is conduit or component debt, enter related entity name   | debt that is not a legal liability of the political subdivision but is secured by another   | Enter the name of the entity who the debt is issued to on behalf of the political subdivision.   | n/a                                 |
| column D                                  | principal issued  | total amount borrowed (par)   | Enter the amount borrowed for each individual debt obligation or bond series.  | 140.008(b)(1)(G)(i)                 |
| column E                                  | principal outstanding   | total amount borrowed (par) of obligation that has yet to be repaid   | Enter the amount borrowed that has yet to be repaid for each individual debt obligation or bond series.  | 140.008(b)(1)(C)                    |
| column F                                  | combined principal and interest required to pay each outstanding debt obligation on time and in full  | the total amount borrowed (par) plus the cost of interest for each individual debt obligation or bond series  | Enter the amount borrowed plus the cost of interest for each individual debt obligation or bond series; total debt service.  | 140.008(b)(1)(E)                    |
| column G                                  | final maturity date   | final payment date of individual debt obligation at which point all principal and interest will be paid off   | Enter the date of the final payment of principal and interest for each individual debt obligation.   | 140.008(b)(1)(G)(iii)               |
| column H                                  | secured in any way by ad valorem taxes (Y/N)  | indicates which individual debt obligations are in part or whole pledged with proper  | Respond with Y if any part of the debt obligation is secured with ad valorem taxes.  | 140.008(b)(1)(F)                    |
| column I                                  | total proceeds received   | total assets received from the sale of a new issue of public securities   | Enter the total assets received from the individual debt obligation.   | 140.008(b)(1)(G)(ii)                |
| column J                                  | proceeds spent  | the portion of total proceeds received (column H) that have been spent  | Enter the portion of the total assets received from the individual debt obligation that have been spent.   | 140.008(b)(1)(G)(ii)                |
| column K                                  | proceeds unspent  | the portion of total proceeds received that are remaining to be spent   | Enter the portion of the total assets received from the individual debt obligation that have not been spent.   | 140.008(b)(1)(G)(ii)                |
| column L                                  | official stated purpose for which the debt obligation was authorized  | The reason for the debt issuance as defined in ballot language if applicable or the Official Statement  | Enter the purpose for the issuance of this individual series as defined in ballot language if applicable or the Official Statement. If there is not sufficient space in column K, use the Additional Notes tab to add further information regarding purpose. Be sure to label any additional notes you enter in the Additional Notes tab.  | 140.008(b)(1)(G)(iv)                |
| columns M - R                             | current credit rating   | existing rating given by any nationally recognized credit rating organization to debt obligations   | Enter the current rating in the appropriate column. Enter credit ratings for all agencies that apply. If the credit rating organization is not listed, enter the rating and rating organization in the "Other Rating" and "Other Rating Source" column. If the debt obligation is unrated, enter Y in the "Unrated" column.  | 140.008(b)(2)                       |