

Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (*) indicates required information.

Entity Information	
Political Subdivision Name*:	Mansfield
Political Subdivision Type*:	City
If "other", please specify	
Reporting Fiscal Year*:	2018
Fiscal Year Start (MM/DD/YYYY)*:	10/1/2017
Fiscal Year End (auto):	9/30/2018
Political Subdivision Website, if applicable:	www.mansfieldtexas.gov
Political Subdivision Telephone*:	817-276-4200
Political Subdivision Email, if applicable:	
Does the Political Subdivision have any reportable debt?*	Yes

Contact Information	
Contact Name*:	Peter K. Phillis
Contact Title*:	Deputy City Manager - Finance
Contact Phone*:	817-276-4261
Contact Email:	peter.phillis@mansfieldtexas.gov
Physical Address, Line 1*:	1200 E. Broad Street
Physical Address, Line 2:	
City*:	Mansfield
Zip*:	76063
County*:	Tarrant
Is the entity's physical and mailing address the same?*	Yes
Mailing Address, Line 1:	
Mailing Address, Line 2:	
Mailing City:	
Mailing Zip:	
Mailing County:	

End of Worksheet

Texas Comptroller's Annual Local Debt Report

Entity Information (Auto)	
Political Subdivision Name:	Mason Field
Reporting Fiscal Year:	2018

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Individual Debt Obligations (click column titles for more information)																		
Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on line and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation of repayment source	Optional: Comments or additional information per individual debt obligation
General Obligation Refunding Bonds, Series 2009		\$ 10,400,000	\$ 3,450,000	\$ 3,687,794	2/15/2022	Yes	\$ 10,385,194	\$ 10,385,194	\$ -	Refund a portion of the City's outstanding debt	Yes	Aa2	AAA	Aa+	Not Rated			
Combination Tax & Revenue CO, Series 2011		\$ 3,090,000	\$ 2,885,000	\$ 3,064,528	2/15/2031	Yes	\$ 3,000,000	\$ 3,000,000	\$ -	Streets & street improvements	Yes	Aa2	AAA	Aa+	Not Rated			
General Obligation Refunding Bonds, Series 2011		\$ 9,730,000	\$ 2,260,000	\$ 3,009,472	2/15/2022	Yes	\$ 9,748,962	\$ 9,748,962	\$ -	Refund a portion of the City's outstanding debt	Yes	Aa2	AAA	Aa+	Not Rated			
Combination Tax & Revenue CO, Series 2012A		\$ 3,075,000	\$ 2,395,000	\$ 3,247,833	2/15/2032	Yes	\$ 3,000,000	\$ 2,985,934	\$ 14,066	Designing/constructing/equipping water park facilities	Yes	Aa2	AAA	Aa+	Not Rated			
Combination Tax & Revenue CO, Series 2012		\$ 3,415,000	\$ 2,630,000	\$ 3,334,291	2/15/2032	Yes	\$ 3,400,000	\$ 3,400,000	\$ -	Streets & street improvements	Yes	Aa2	AAA	Aa+	Not Rated			
General Obligation Refunding Bonds, Series 2012		\$ 5,855,000	\$ 5,210,000	\$ 5,821,037	2/15/2025	Yes	\$ 5,898,815	\$ 5,898,815	\$ -	Refund a portion of the City's outstanding debt	Yes	Aa2	AAA	Aa+	Not Rated			
General Obligation Refunding Bonds Tax Exempt, Series 2013		\$ 4,200,000	\$ 2,820,000	\$ 3,288,038	2/15/2025	Yes	\$ 4,604,624	\$ 4,604,624	\$ -	Refund a portion of the City's outstanding debt	Yes	Aa2	AAA	Aa+	Not Rated			
Combination Tax & Revenue CO, Series 2013		\$ 5,335,000	\$ 4,285,000	\$ 5,497,738	2/15/2033	Yes	\$ 5,600,000	\$ 5,600,000	\$ -	Streets, equipment, & building improvements	Yes	Aa2	AAA	Aa+	Not Rated			
General Obligation Refunding Bonds Taxable, Series 2013		\$ 2,880,000	\$ 1,635,000	\$ 1,755,975	2/15/2033	Yes	\$ 2,991,966	\$ 2,991,966	\$ -	Refund a portion of the City's outstanding debt	Yes	Aa2	AAA	Aa+	Not Rated			
General Obligation Refunding Bonds, Series 2014		\$ 6,710,000	\$ 390,000	\$ 394,875	2/15/2019	Yes	\$ 6,763,544	\$ 6,763,544	\$ -	Refund a portion of the City's outstanding debt	Yes	Aa2	AAA	Aa+	Not Rated			
Combination Tax & Revenue CO, Series 2014		\$ 16,500,000	\$ 14,560,000	\$ 19,825,344	2/15/2034	Yes	\$ 16,128,000	\$ 16,128,000	\$ -	Streets, equipment, & building improvements	Yes	Aa2	AAA	Aa+	Not Rated			
Combination Tax & Revenue CO, Series 2014A		\$ 1,255,000	\$ 1,105,000	\$ 1,495,960	2/15/2034	Yes	\$ 1,255,000	\$ 1,255,000	\$ -	Streets & equipment	Yes	Aa2	AAA	Aa+	Not Rated			
General Obligation Refunding Bonds, Series 2015		\$ 11,700,000	\$ 8,350,000	\$ 10,053,275	2/15/2027	Yes	\$ 13,648,384	\$ 13,648,384	\$ -	Refund a portion of the City's outstanding debt	Yes	Aa2	AAA	Aa+	Not Rated			
Combination Tax & Revenue CO, Series 2015		\$ 15,870,000	\$ 14,095,000	\$ 20,360,700	2/15/2034	Yes	\$ 17,850,000	\$ 17,850,000	\$ -	Streets, equipment, & improvements	Yes	Aa2	AAA	Aa+	Not Rated			
General Obligation Refunding & Improvement Bonds, Series 2016		\$ 14,885,000	\$ 14,455,000	\$ 18,765,981	2/15/2036	Yes	\$ 17,555,218	\$ 16,020,218	\$ 1,535,000	Refund a portion of the City's outstanding debt	Yes	Aa2	AAA	Aa+	Not Rated			
Combination Tax & Revenue CO, Series 2016		\$ 13,705,000	\$ 12,790,000	\$ 19,223,375	2/15/2036	Yes	\$ 15,570,000	\$ 12,516,325	\$ 3,053,675	Streets & street improvements	Yes	Aa2	AAA	Aa+	Not Rated			
General Obligation Refunding Bonds Taxable, Series 2016		\$ 4,365,000	\$ 3,405,000	\$ 3,992,511	2/15/2028	Yes	\$ 4,466,386	\$ 4,466,386	\$ -	Refund a portion of the City's outstanding debt	Yes	Aa2	AAA	Aa+	Not Rated			
Combination Tax & Revenue CO Taxable, Series 2016A		\$ 2,960,000	\$ 2,870,000	\$ 4,245,325	2/15/2037	Yes	\$ 2,855,000	\$ 2,855,000	\$ -	Building improvements	Yes	Aa2	AAA	Aa+	Not Rated			
Combination Tax & Revenue CO, Series 2017		\$ 18,975,000	\$ 18,365,000	\$ 25,736,316	2/15/2041	Yes	\$ 19,500,000	\$ 16,490,799	\$ 3,009,201	Streets, equipment, & improvements	Yes	Aa2	AAA	Aa+	Not Rated			
Combination Tax & Revenue CO, Series 2018		\$ 15,960,000	\$ 15,960,000	\$ 22,787,531	2/15/2038	Yes	\$ 16,756,204	\$ 4,767,082	\$ 11,989,122	Streets, land, equipment, & improvements	Yes	Aa2	AAA	Aa+	Not Rated			

Texas Comptroller's Annual Local Debt Report

Entity Information (Auto)	
Political Subdivision Name:	Mansfield
Reporting Fiscal Year:	2018

Directions: Fill in the cells in column B that correspond with the requested information.
 All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.
 If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	
Total principal of all outstanding debt obligations:	
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$170,865,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$133,905,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$179,586,899

Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)	
Population of the political subdivision:	70,170
Source and year of population data:	City of Mansfield Planning Department FY2018
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$2,435.00
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$1,908
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$2,559

End of Worksheet